Index

academic debate, third sector 174–7
Acting Locally for Employment 198, 199, 200
active welfare state 177, 179
advice organizations 132
Agenda 2000 189
agrarian parties, Sweden 66, 67, 70
agricultural cooperatives 25, 66, 70, 73–4
agricultural movement 72
aktiebolag 65
altruism 24
anti-poverty policies 189
artisan class, mutualism 129
assistance programmes, rural development 209
association
freedom of 69, 127, 128, 174
right to 103
terminology 214
associations
democracy and economy 84–91, 169
emergence of 23–5
European company statutes for 213
interdependence with state and market 169
and social capital 174
and welfare regimes 26–8
see also cross associations; professional associations; voluntary associations; welfare associations
associative philanthropy 127
associative revolution 12
Australia, employment, non-profit sector 151
Austria
employment, non-profit sector 151
self-help initiatives 32–3
authoritarianism, Italian social policy 50–51
autonomy 163, 207, 249
bank foundations 45
banking cooperatives 105
Belgium, non-profit sector
funding 152
black organizations 132, 134
bottom-up approaches, third system 196
bottom-up processes, welfare services 239
bounded political space, third system as 193–4
Bourgeois, L. 89
Brown, Gordon 180
Buchez 86, 87
building cooperatives 70, 74
building societies 129
Calvinist pillar, Netherlands 146, 147
care, for the elderly 171
see also child care; day care; health care
case studies, neoinstitutional concepts 227
cash benefits, Italy 52–3
Catholic Church 53, 109, 126, 146, 147
Charitable Incorporated Organisations 138
charitable organizations 23, 133–4
charitable status 123, 124, 138
Charities Board 140
charity
Italy 48–9
Sweden 69
United Kingdom 23, 24, 126–7, 133, 173, 175, 176
charity law, review of, UK 124, 138
Charity Organisation Society 127
child care
France 33–4
Germany 108–9, 113–14, 248
services 243
Sweden 34–72
Index

United Kingdom 32
United States 225
Christian Democratic Party, Sweden 68
citizens
  co-producers of personal social services 77
  social participation 29, 240, 244, 249, 251–2
citizenship 23
civic capital 192
civic commitment 117
Civic Society 180
Civil Code (Italy) 51
civil dialogue 182
civil society
  as distinct sphere 123
  Germany 103–4
  Netherlands 145, 158, 160
  social services 250–52
  and third sector 21–2
  and welfare states 240–41, 244
civil-based economies 19, 83, 94–7
clientelism 249
Co-op Norden 73
cohesion see social cohesion
  collective action 94, 97
Commission on the Future of the Voluntary Sector 124
commitment 29, 34, 89, 117
Committee of Luxembourg 87
Committee of Regions 201
common ownership 131, 132
Community Chest 140
community child care services 32, 33–4
community development trusts 135
Community Empowerment Fund 140
community enterprises 32
community foundations 135
community initiatives 210
Community Interest Company 138
Community Reinvestment Act 141
Community Sector Coalition 124–5
compacts, with the voluntary sector 135, 181–2
comparative approach, welfare systems 170
competitiveness
  social cohesion 189–91
  welfare restructuring 178, 179
  compulsory insurance 26, 50, 51
Confederation française du travail (CFDT) 96–7
Confederation générale du travail (CGT) 97
Conservative parties
  Scandinavia 67
  United Kingdom 132–3, 173, 175
Constitution (Italy) 51–2
consumer cooperatives 25, 49, 70, 73, 105, 128
contract culture 110, 177, 182, 183
contracting out 58, 76, 77, 78, 154–5
Cooperative Bank 134
cooperative model, social economy 92
Cooperative Party 131
Cooperative Society 131
cooperatives 12, 25
  European company statutes for 213
  France 90
  Germany 104, 105–6
  Italy 31, 49, 53–4, 54–5, 58, 207–8
  new initiatives 31–2, 34
  Portugal 31
  Spain 32
  Sweden 31, 66, 70, 73–4, 207–8
  United Kingdom 32, 128, 129, 131, 134, 135
corporate identity, hybrid organizations 246–7
corporatist welfare regimes 28, 91, 107–10, 172–3, 176
County Administration Board (Stockholm) 78–9
credit cooperatives 49, 105
credit unions 134
CRIDA 200
cross associations, home nursing services 156
Dahrendorf, Ralf 181
day care 31, 108–9
decentralization, social welfare 241
democracy
  and association 84–91, 169
  and social economy 93
Demos 137–8
Denmark
  project developers 31
  workfare as an offensive 179
deregulation 110–14, 138
Development Partnership for Promoting the Social Economy 79
development programmes (EU) 209
devolution, social welfare 241
Diakonie 104, 246
disability organizations 132, 134
diversity, hybrid organizations 248–9
donations 20, 109, 139, 152
educational analysis, market economy 224–6
economic development 46–8, 189–91
economic dimension of third sector 5
economic liberalism, welfare systems 110
economic models, third sector 219
Economic and Monetary Union (EMU) 190
economic spheres, linkages between sociopolitical and 20–23
economic theory, Polanyi’s 16–17
economy, associationism and democracy 84–91
education see pre-school provision; schools
egalitarianism 24, 84
ekonomisk förening 65
elderly, care provision 52, 171
employment
German welfare organizations 108
initiatives 210–11
local enterprises 197
non-profit sector, by country and activity 150, 151
service sector 237
TSEP pilot action 199–201
TSOs, Italy 58, 59–60
women, Scandinavia 208
see also job creation; unemployment
Employment Guidelines (CEC) 198, 202
Employment Strategy (CEC) 199
Employment within the Amsterdam Treaty 198
entrepreneurship 114–16, 127, 149, 188
equal opportunities 199, 208
ethnic minority organizations 132, 134
Europe, third sector 11–38
specific features 11–23
historical–dynamic approach 23–8
the new dynamic 29–35
research 1–2, 4–5
see also individual countries
European Business Network for Social Cohesion 212
European Centre for Social Welfare Policy and Research 229
European Social Forum 252
European Social Fund 200, 213
European Union
approach to economic development 189–91
third sector
local development and employment initiatives 210–11
third system
provision of policy solutions 196–8
structural and territorial policies 198–201
welfare states see welfare states
expenditure, TSOs, Italy 59–60
families, and welfare 15, 52, 133, 170, 176
farmer cooperatives 70
Fascism 51, 106
fölkrorelse 64–5, 66, 68–74, 79, 80
Fondazione Cesar 200
for-profit sector
child welfare 225
move into human services 223
practices, in non-profits 154
reservations about third system 194
foundations, Sweden 71
France, third sector 83–98
associationism 24, 84–91
civil and solidarity-based economy 94–7
community child care services 33–4
concept of 206–7
conversion support units 208–9
cooperatives 25
employment 151
health system 239
rural development 212
social economy, limits of 92–4
free associations 169, 170
freedom of association 69, 127, 128, 174
freedom of choice, personal social services 78
French Compact 182
French Revolution 84
friendly societies 128, 129, 130
funding
  German welfare associations 110–11
  Italian social services 57, 58
  Netherlands
    non-profit sector 152
    schools 146–7
  United Kingdom, third sector 133, 139–41
  welfare regimes 172–3
Germany, third sector 101–18
  employment 151
  future impact of 116–18
  historical background 103–10
  housing cooperatives 25
  new challenges and welfare remix 110–16
  self-help initiatives 32–3
  social service provision 24, 248
  globalization, welfare restructuring 177–8
  goals, hybrid organizations 246
  Goodman lectures 180, 181
  Great Act, Opere Pie 49
  ‘Growth, Competitiveness and Employment’ (1993) 209, 211
  guild system 69, 84, 85, 87, 128
  health care 26, 50, 72, 150, 151
  health insurance 106–7, 112, 130, 152
  health mutuals 239
  health policy, Germany 113
  hierarchical structures, welfare states 239–40, 241–2
  home care 32
  home nursing services 156
  Home Office Citizenship Survey (UK) 175
  housing associations 139
  housing cooperatives 12, 25, 73, 105, 106, 134
  HSB 74
  human services, political economy of 222–4
hybridization
  economic principle and participatory democracy 96
  Netherlands 154–6
  social services
    costs and advantages 247–50
    four dimensions of 245–7
  third system 192
  United Kingdom 136
ideell förening 65
ideological weight, third system 194
independence, of associations 170, 171, 181
individualistic culture of welfare 113
Industrial Common Ownership Movement 132
Industrial and Provident Society 124, 129, 138
industrial services, changes in 30
industry studies, neoinstitutional concepts 227
inequality, hybrid organizations 248–9
informational uncertainty 35
innovation 30–31, 35
insertion jobs 189–90, 196
institutional framework, social and economic development 46–8
institutional isomorphism 90
institutionalization 23–5, 90–91, 92
institutions, hybrid forms 136
instrumentalism 171
insurance
  see compulsory insurance;
    health insurance; mutual insurance; social insurance;
    unemployment insurance
interdependence
  between people 174
  third sector and state 169–71, 172
intermediary institutions 23, 50
intermediary nature, third sector 5, 14, 36, 229
international debate, third sector 11
investment, third sector infrastructure 139–40
Ireland, non-profit sector
  employment 151
  funding 152
Israel, employment, non-profit sector 151
Istituzioni Pubbliche di Assistenza e Beneficenza (IPABs) 50, 74
Italy, third sector 45–60
  at the end of the eighteenth century 48–9
  attitudes of public authorities towards 45–6
  cooperatives 31, 54–5, 58, 207–8
  emergence of new sector (1970s onwards) 52–8
  growth of 45
  social service associations 24
  welfare state 28

job creation 30, 189–90, 198, 206
Johns Hopkins project 12, 13, 21, 58–9, 64
joint service development 34–5
just institutions 176, 180

Keynesianism 89

La création d’emplois dans le secteur tertiaire 206
labour market activation 178, 179
labour market insertion 189–90, 196
labour movement 66, 67, 69, 85–6
Labour Party, Britain 130–31
  see also New Labour
Labour Union 85–6
lay administration, public administration boards, Sweden 66
Le Chapellier Act 84
Leroux, P. 85
liberal welfare regimes 27, 125, 172
local development 210–11
Local Development and Employment Initiative (LDEI) 197
local state bureaucracies, United Kingdom 130
local strategic partnerships 136, 137, 196

macroeconomic models, third sector 219
market economy 18, 20
  ecological analysis 224–6, 232
  market failure, third sector as result of 1, 20–21
market intervention, social services 243
market isomorphism 25, 96
market models, public services 77
market principle 16–17
market-based welfare 126, 131–5
marketization 149, 177
Marx, Karl 92
middle class cooperatives 105
mixed economy see welfare mix
mixed, open systems model 229–31, 232–3
moral commitment, role of 117
moral entrepreneurialism 127
multi-agency partnerships 136, 138
multi-stakeholder collaboration 196
mutual insurance 26, 87, 103, 106–7, 112
mutual societies 25–6
  France 86
  Italy 49
  social security systems 14
  United Kingdom 124
mutualism, United Kingdom
  growth of 127–9
  new forms of 132, 134
  revitalization 139
Mutualité Sociale Agricole 212

National Cooperative Development Agency 132
National Council for Social Service 124, 132
National Council for Voluntary Organizations 124, 132, 133
National Institution for Maternity and Childhood 50
National Insurance Act (1911) 130
National Lottery 140
National School Board, Sweden 76
National Strategy for Neighbourhood Renewal 136
neighbourhood management boards 136, 137
neoclassical approach, third sector explanations 20
neoinstitutionalism 226–9, 232
neoliberalism 110–12, 178
Netherlands, non-profit sector 144–63
  blurring boundaries and hybridization 154–6
  pillarization and pacification 146–7
  present situation in figures 150–53
  prospects 156–62
  public–private partnerships, welfare state 148–9

Neue Heimat 106
New Labour 122, 135, 141, 181
new public management 177, 182, 242–3
New Right 132, 173
new social movements 71, 95, 113, 131–2
non-distribution constraint 123
non-market economy 18–19, 20
non-monetary economy 19–20
non-profit organizations
Italy 48–9, 55, 57, 59
Johns Hopkins survey 64
Netherlands 145, 148
as part of an intermediate area 229
as a result of market or state failure 1
Sweden 71, 80
United States 208, 219
non-profit sector
concept of 1
employment by country and activity 151
theoretical perspective on 219–22
United Kingdom 173
versus social economy 11–13

*Opere Pie* 48, 49, 50
organizations see social movements; third sector organizations; third system organizations
ownership patterns
third sector 96
see also common ownership

parental associations 33, 72, 113–14
participation, social 29, 240, 244, 249, 251–2
participatory democracy 96, 249
partnership schools 155
partnerships
state and third sector 172, 180–83
United Kingdom 135–6, 137, 138
see also public–private partnerships;
voluntary association partnerships
peasants’ movement, Scandinavia 67
Performance and Innovation Unit 175
personal social services, Sweden 75–8
philanthropy 24, 127
pillarization, Netherlands 146–7
plural economy 16–20, 36, 98
Polanyi’s economic theory 164–7
Policy Action Teams (PATs) 136
political challenges, third sector 6–7
political economy, of human services 222–4, 231–2
political embeddedness
social capital 176–7
third sector 22–8, 109–10, 169–70, 173–4
political participation, and voluntary work 29
*The Political Economy of Human Service Programs* 223
Poor Law 126, 130
poor relief 68, 69, 127
popular movements, Sweden 64–5, 66, 68–74, 79, 80
Portugal, social solidarity cooperatives 31
power relations, partnerships 182
pre-school provision 132, 134
private households, welfare triangle 15
privatization 55, 75, 133, 148–9, 156
productive associations, France 86
professional associations, France 84, 86, 87
professional autonomy 163, 249
Programme of Action, Stockholm 78
project developers 31
proximity public spheres 34
proximity services 97–8, 241–2
public attitudes, institutional trust 149, 176
public authorities
attitudes to third sector, Italy 45–6
Germany, strategy of 117–18
relationship between
associations and 27–8
third sector and 22
welfare association alliances with 109–10
public banks, reform, Italy 55
public sphere
shift in forms of commitment to 29
third sector as part of 22
public–private partnerships 109, 148–9
quality of social services, Sweden 75–6
rational choice 93, 174
reciprocal solidarity 85
reciprocity 18, 19–20, 94, 97
Recognized Unemployment Fund 74
Red/Green coalition, Sweden 70
redistribution 17–19, 97
regional development agencies (RDAs), funding 140–41
relational services 30, 35
religious groups 72, 127, 146–7
resources, hybrid organizations 246
resourcing see funding
Riksbyggen 74
Rochdale Equitable Pioneers 128–9
rural development 209, 212

savings banks, reform of, Italy 55
schools
arguments against more autonomy 248–9
Netherlands 146–7, 155–6, 160
United Kingdom, control 134
second labour market programmes 196
sector concept, critique of 219–22
sectoral boundaries, blurring of 154–6, 220, 227
self-help 32–3, 66, 113, 132
self-organized mutual insurance 26
self-serving economy, working class 105–6
service culture 116–17
service relationships 30
service sector, growing importance of 237
service tasks, structuring of 117
service users, influence of 134
Single Act 209
Single Regeneration Budget 140
social capital
concept of 174–5
inability of third system to deliver 200
need for political embeddedness 176–7
through social enterprise 192
and trust 175–6
Social Care Reform Act 57
social cohesion 179, 181, 189–91, 210, 212
social cooperatives 31–2, 54–5, 58
Social Democratic Party (SDP) 67, 69, 70–71, 72, 80
social democratic welfare systems 27, 172
social dialogue 182
social economy
community-based 197
and employment guidelines 198
in EU policy 202
European statute for 213–14
France 88
evolution of 90–91
limits of 92–4
patterns of ownership 96
political dimension 91
Germany 104–7
legal terminology 23
third system 192–3
United Kingdom third way 136–7
social economy enterprises 201
Social Economy Unit (EC) 179
social enterprises
making use of hybrid organizations 249–50
staff in 76–7
third system 192
United Kingdom 132, 136, 138, 140
social entrepreneurs 115
social exclusion policies 136, 189, 190
social housing 155
social insurance 26, 70–71
social movements, new 71–2, 95, 113, 131–2
social origins approach 21
social participation 29, 240, 244, 249, 251–2
social policies
Italy 46, 50–51, 52, 57
neoliberalism 178
Sweden 70, 73
social promotion associations, Italy 57
social protection, Italy 48–9
social sciences, social and economic development 47
social services 237–52
employment 151
Germany, corporatist model 107–10
hybridization
costs and advantages of 247–50
four dimensions of 245–7
markets, welfare states and civil society 239–45
public authorities’ attitudes to third sector and civil society 250–52
see also personal social services
social solidarity cooperatives 31–2, 54
societal midfield 144–5
sociocultural challenges, German welfare system 112–14
socioeconomic perspective, welfare triangle 15
sociopolitical embeddedness, German welfare associations 109–10
sociopolitical perspective, welfare triangle 15–16
sociopolitical spheres, linkages between economic and 20–23
solidarity 24, 83, 85, 88–9, 193
solidarity-based economies 19, 83, 94–7
Spain, third sector
employment 151
social cooperatives 32
spontaneous association 174
staff, in social enterprises 76–7
state
primacy of, European welfare states 239
role in fostering social capital 176–7
third sector
interdependence 169–71, 172
new partnerships 172, 180–83
United Kingdom
relationship between third sector and 126
separation of charity and 126–7
shift towards, welfare state 129–31
state failure, third sector as a result of 1, 20–21
state intervention 71, 89, 97, 131, 243
Statute of Charitable Uses (1601) 123, 126
steering mechanisms, social services 243, 246
Stockholm Project for the Social Economy 78–9
structural funds 189, 199, 202, 209
structuring principles, welfare states 240, 242–3
subsidiarity principle 108, 111, 147, 149
Sweden, social economy 63–80
cooperatives 12, 25, 31, 207–8
political embeddedness of third sector 173–4
popular movements 64–5, 66, 68–74, 79, 80
voluntary associations 63, 64–74, 79, 80
welfare state
development of 68–74
transforming 74–5
TCO see Tjanstemannens Central Organisationen
temperance movement, Sweden 69
tenant cooperatives 70, 74
tenant management organizations 134
tension field, TSOs as 15–16, 22
tertiarization 237
third sector
analytical frameworks
mixed, open systems model 229–31, 232–3
neoinstitutionalism 226–9, 232
Europe
historical–dynamic approach 23–8
new dynamic 29–35
specific features 11–23
see also individual countries
European Union
change of tack in the 1980s 208–9
institutional pitfalls and need for new instruments 213–15
local development and employment initiatives 210–11
historical perspective 3–4
political challenges 6–7
research 1–2
social services, and civil society 250–52
and state
interdependence 169–71, 172
new partnerships 180–3
theoretical aspects 4–6
see also non-profit sector
Third Sector Forum 57
third sector organizations (TSOs)
contract culture 177
EU expanding interest in 190–91
formation of 3
Germany
- economy-driven management
  - reservations about third system 194–5
  - Sweden 70, 73, 74
  - United Kingdom 128, 130, 131, 134
- need for 117–18
- social services, young people 109
  - as intermediary spheres 101–2
Italy
- creation of new 53
- growth of 45
- involvement in social policies 46
- recognition 54–6
- statistics 59–60
- in a plural economy 20
- political challenges 7
- social services 237
Sweden, role of pressure groups
- reservations about third system 194–5
  - Sweden 70, 73, 74
  - United Kingdom 128, 130, 131, 134
- as tension field 15–16, 22
United Kingdom, need for investment
- 139–40
- welfare restructuring 171, 179
- see also associations; cooperatives; mutual societies; non-profit organizations; voluntary associations; voluntary organizations

third system
- competitiveness and cohesion 189–91
- European Union
  - need for support 202
  - problem for policy makers 201
  - provision of policy solutions 196–8
  - structural and territorial policies 198–201
  - labels and definitions 191–5
  - third system organizations 195
  - insertion jobs 196
- Third System and Employment Pilot Action 199–201, 202
- third way 122–3, 135–7
- The Third System and Employment – A Reflection 188
- Tjänstemannens Central Organisationen (TCO) 73
- top-down elements, welfare services 239–40
- trade unions
  - France 96–7
  - Germany 105, 107
  - unemployment insurance 74, 130
- unemployment 52, 75, 95, 132, 189–90, 196
  - see also employment
- United Kingdom, third sector 122–41
  - associationism 23, 24
  - cooperatives 25
  - employment 151
  - future of 137–41
    - legal and institutional issues 137–8
    - maintaining a distinctive approach 138
    - mutuality, current revitalization of 139
    - local partnerships 181–2
    - social capital 175
    - social cooperatives 32
    - welfare mix 125–37
      - mutualism, growth of 127–9
      - non-profit sector 173
      - separation of state and charity 126–7
      - third way 135–7
      - welfare market 131–5
      - welfare restructuring 179

United States
- concept of social capital 174–5
- institutional trust 176
- non-profit organizations 208, 219
- third sector
  - definition of 13
  - economic theory of 21
  - employment 151
  - research 1, 11–12, 63
utilitarianism, social economy 92–3
values, working class 128
voluntarism 29, 125
voluntary action 129, 131–2
Voluntary Action 130
voluntary associations
alternative providers under contract 173
and the family 170
independence 181
social capital 175
Sweden 64–74, 79, 80
welfare restructuring 171
voluntary association partnerships 22
Voluntary and Community Unit 135
voluntary failure, interdependence third sector and state 172
voluntary organizations
Italy 53, 54
United Kingdom 32, 133–4, 181
voluntary sector
Sweden 64
United Kingdom 32, 122, 181–2
volunteering 117
Walras 88
Washington Consensus 178
Webb, Sydney and Beatrice 131
Weimar Republic 24, 104, 105
welfare associations, Germany 103, 107–10, 111, 115–16
welfare market, United Kingdom 131–5
welfare mix
as analytical model 137
conceptualizations 169
Germany 110–16
policy and research functions 230
shifts in, Sweden 76
third sector perceived as 14–16, 17
United Kingdom 125–37, 173
welfare pluralism 14–16, 132
welfare regimes
and associations 26–8
concept of 170
third sector size and funding 172–3
welfare restructuring
Netherlands 148
third sector 177–80
TSOs 171
welfare states
analysing mixed economy of 229–31
France 88–90
hallmarks of European 239–41
Italy 50–52
mutual aid societies 25–6
Netherlands
public–private partnerships 148–9
Sweden
challenges facing 75–8
changes, 1990s 74–5
development of 68–74
Stockholm project 78–9
United Kingdom 129–31
see also social services
welfare triangle 14, 15–16, 17
women
employment, Scandinavia 208
political and institutional trust 176
voluntary associations 170
Women’s Cooperative Guild 129
women’s organizations, Sweden 72
worker self-management 206–7
workers’ associations 85
workers’ cooperatives 129, 135
Workers’ Education Association 129
workers’ movement 103, 104, 109
workers’ production cooperatives 25
working class
mutualism 128–9
self-serving economy 105–6
youth assistance, Germany 109, 111