

Contents

<i>Preface and Acknowledgements</i>	vii
1. Introduction: Setting the Stage	1
Appendix 1A.1: Notes on Measuring (De)Globalization	22
2. From Peak to Trough	27
Appendix 2A.1: Data Sources	51
3. The Trade Finance Confusion: Tales of Capital, Finance, Credit and Trade	53
4. The International Value Chain Myth	73
5. Protectionism is Just Around the Corner!	93
6. An Alternative Hypothesis: The Forgotten Role of Trade Uncertainty	111
7. Let Us Test the Theories	127
Appendix 7A.1: Data Sources	148
8. Too Early to Tell?	153
<i>References</i>	164
<i>Index</i>	173

