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## Contributors

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**Jelena Atanackovic** is a PhD candidate at the Department of Sociology, McMaster University, Ontario, Canada. Her research interests lie in the area of immigration and integration as well as health policy and healthcare delivery. During her graduate career, Jelena has been involved in many research projects focusing mainly on internationally educated healthcare professionals in Canada. Her dissertation research focuses on experiences of foreign live-in caregivers in Ontario. She is currently working on a project that aims to identify and change systemic barriers preventing access to quality language education for internationally educated nurses in the bridging program at York University.

**David E. Bloom** is Clarence James Gamble Professor of Economics and Demography at Harvard University, and faculty director of Harvard University's Program on the Global Demography of Aging. He is a research associate at the National Bureau of Economic Research and a fellow of the American Academy of Arts and Sciences. Bloom received a BS in industrial and labor relations from Cornell University in 1976, an MA in economics from Princeton University in 1978, and a PhD in economics and demography from Princeton University in 1981.

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**Axel Börsch-Supan**, PhD, studied Economics and Mathematics in Munich and Bonn. He holds a PhD degree from MIT (advisor: Daniel McFadden) and was Assistant Professor of Public Policy at the JFK School of Government at Harvard University. After two years as Professor of Economics at Dortmund University he became Professor of Macroeconomics and Economic Policy at the University of Mannheim in 1989. Since 2001 he has been the founding and executive director of the Mannheim Research Institute for the Economics of Aging (MEA). In January 2011, Börsch-Supan joined the Max Planck Society. Since July 2011, he has been the director of the Max Planck Institute, which is dedicated to Social Law and Social Policy. He is also the director of

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**Roy Canning** is a senior lecturer in the School of Education, University of Stirling, UK. His research interests are primarily in vocational education in the upper secondary school and international comparative studies in vocational education and training. This covers both work-related learning and work-based learning, particularly in the areas of older workers, apprenticeships and college-based learning. Current research projects include a European comparative study for Cedefop on initial vocational education and training (IVET) in Europe and a preliminary study of the Recognition of Prior Learning (RPL) of European teachers of vocational education.

**Bruce A. Carnes** is a professor in the College of Medicine at the University of Oklahoma Health Sciences Center and an adjunct professor of zoology at the University of Oklahoma. His research has focused on the biodemography of aging, identifying quantitative characteristics of mortality, developing a methodology for comparing mortality schedules between species and estimating probabilistic limits (warranty periods) for the duration of life of individuals and the life expectancy of populations.

**Lori Carter-Edwards** is Deputy Director for Research and Operations at the Center for Health Promotion and Disease Prevention, Research Associate Professor of Health Behavior, and North Carolina Translation and Clinical Sciences Institute Investigator at the University of North Carolina at Chapel Hill. Her research is in social epidemiology and community engaged interventions addressing health disparities, with an emphasis in obesity in African American communities, particularly faith-based populations. She is a contributor to the field of community engaged research on a local, state, and national level.

**Taichang Chen** (MPhil (Oxon); DPhil (Oxon)) is Assistant Professor at the School of Public Administration and Policy, Renmin University of China, Beijing. Taichang originally trained as an economist and his early research focused on labour market segmentation and the social implications of rural to urban migration in China. Later, he trained as a sociologist and his current research concerns the socioeconomic aspects of population ageing in China. In particular he considers the impact at societal and individual level of the age-structural shift from predominantly young to predominantly older societies, on the well-being of older people in China.

**Ed Collom** (PhD, University of California, Riverside, 2001) is Professor of Sociology at the University of Southern Maine. His research surrounds the study of alternative social forms: local currency, home schooling and workplace democracy. He is lead author of *Equal Time, Equal Value* (Ashgate, 2012), an investigation of time banking in the USA.

Other publications appear in *Work and Occupations*, *Sociological Forum*, *Journal of Aging & Social Policy*, and elsewhere. He is considered a leading expert in local currencies and has been widely interviewed and quoted in popular media such as *NBC Nightly News*, *Time Magazine*, *USA Today*, *Los Angeles Times*, *Washington Post*, *Chicago Tribune* and National Public Radio.

**Richard Edlin** is a senior lecturer at the University of Auckland, having previously held posts at the Universities of Leeds and Sheffield (UK). A health economist, much of his research involves cost-effectiveness analyses; these aim to inform decision makers by identifying which healthcare interventions are likely to improve population health once their effects on the funding of other treatments are assessed. Richard's prior research includes an assessment for the UK Department of Health as to whether cost-effectiveness analysis is implicitly ageist in nature.

**Arianne Elissen** is Assistant Professor at the CAPHRI School for Public Health and Primary Care, Maastricht University, the Netherlands. Since 2007, she has participated in several (inter)national research projects on the design, implementation and evaluation of innovative care models for patients with chronic conditions. Arianne has (co-) authored papers in journals including the *American Journal of Managed Care*, *Health Services Research* and *Health Economics, Policy and Law*. She holds a MSc in Health Policy, Economics and Management and a PhD in Health Services Research, both from Maastricht University.

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**Marcel Erlinghagen** is a professor of sociology at the University of Duisburg-Essen, Germany. He also is a research professor at the German Institute for Economic Research (DIW), Berlin. His research focuses on the sociology of labour markets and on volunteering. His research was published in *Ageing & Society*, the *European Sociological Review*, and the *Journal of Social Policy*, among others.

**John Field** is a professor in the School of Education, University of Stirling, UK. He has written a number of books and papers on social, economic and historical aspects of lifelong learning in the UK and Ireland. He has also written on social capital. His most recent book is *Working Men's Bodies: Work camps in Britain, 1880–1939* (Manchester University Press, 2013). He has been involved in policy advice in Britain and Europe, most recently as part of the UK Government Office for Science's Foresight project on mental capital and well-being.

**Vincenzo Galasso** is Professor of Economics at Bocconi University and Director of the Center for Economic and Political Research on Aging (CEPRA), Lugano, Switzerland; Research Fellow at IGIER, Bocconi University, Milan; Research Fellow at CEPR, London, and at CESifo, Munich. His research deals with political economics, aging, social security and the welfare state. He has widely published in top academic journals

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**Karsten Hank** is a professor of sociology at the University of Cologne, Germany. He also is a research professor at the German Institute for Economic Research (DIW), Berlin, and member of the working group on ‘Social Networks’ for the Survey of Health, Ageing, and Retirement in Europe (SHARE). His research focuses on active and healthy ageing as well as on intergenerational relations in cross-nationally comparative perspective. His research has been published in the *European Sociological Review*, the *Journal of Gerontology: Social Sciences* and the *Journal of Marriage and Family*, among others.

**Jaco Hoffman** joined the Oxford Institute of Population Ageing (OIPA), University of Oxford in October 2006 and is currently a senior research fellow, developing the Institute’s focus on ageing in Africa through the conduct of research and the coordination of the African Research on Ageing Network (AFRAN). AFRAN is a United Nations endorsed programme at the OIPA. This collaborative network brings together African and international institutions and individuals from academia, policy and practice to develop and expand African research and training capacity on ageing. Jaco’s research interests revolve around intergenerational issues in Africa in general and in particular the configuration and reconfiguration of these relationships in the context of poverty and HIV/AIDS. Furthermore, he is Senior Researcher at the Africa Unit for Transdisciplinary Health Research, North-West University, South Africa and a fellow of the Institute on Ageing in Africa, University of Cape Town, South Africa. As past president of the South African Gerontological Association, he continues to be involved in various developmental programmes and initiatives in the field of ageing in South Africa.

**Robert Holzmann** is Professor of Economics, now holding the chair of Old Age Financial Protection at the University of Malaya, and is Research Fellow of IZA and CESifo. He was Sector Director of the Social Protection & Labor Department, leading, *inter alia*, the strategic and conceptual work on pensions and labor at the World Bank. Previously he was Professor of Economics at the University of Saarland (Germany), University

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**Kenneth Howse** is a senior research fellow at the Oxford Institute of Population Ageing. He has a background in philosophy and worked for several years as a bioethicist with the Institute of Medical Ethics. He first became interested in population ageing in the 1990s when he joined the Centre for Policy on Ageing, a London-based think-tank, as a policy researcher. At CPA he undertook research on religion and ageing, and also on older prisoners. In 2003 he moved to the Oxford Institute of Ageing, and now has a broad interest in the policy implications of demographic ageing in both the developing and the developed world. Since joining the Institute he has worked on problems of intergenerational fairness and the ethical issues surrounding ageing, the determinants – and implications – of mortality decline, and the health policy challenges of population ageing.

**James H. Johnson, Jr** is the William Rand Kenan, Jr Distinguished Professor of Entrepreneurship and Strategy in the Kenan-Flagler Business School and Director of the Urban Investment Strategies Center in the Frank Hawkins Kenan Institute of Private Enterprise at the University of North Carolina at Chapel Hill. His primary research interest lies in the area of post-1990 demographic changes in the USA, with particular emphasis on the societal implications and impacts of population aging.

**Matthew Kaplan** is Director at the Finnish Centre for Pensions, responsible for research, statistics and planning. He previously worked as Head of the Research Department at the Centre. He is also Adjunct Professor at the Department of Social Policy at the University of Helsinki. Currently, the focus of his research is on careers and retirement, the sustainability of pension financing and the adequacy of pension provision. He is the editor of *Nordic Social Policy* (Routledge, 1991) and *Nordic Welfare States in the European Context* (Routledge, 2001). He has done research in the areas of comparative welfare research, social policy and welfare reform, as well as economic welfare.

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**David Lain** is a Senior Research Fellow at the University of Brighton Business School, UK. His current research explores changes to work and retirement in the USA and the UK. He has published on the employment of people aged 65 and over in the USA and the UK in the *Journal of Social Policy*, *Work Employment and Society* and the book collection *Work, Health and Wellbeing* (edited by Sarah Vickerstaff, Chris Phillipson and Ross Wilkie, The Policy Press, 2001).

**Ron Lee** is Professor of Demography and Jordan Family Professor of Economics at the University of California at Berkeley, where he also Directs the Center for the Economics and Demography of Aging. Before moving to Berkeley in 1979, he taught at the University of Michigan for eight years. He is an elected member of the National Academy of Sciences, the American Association for the Advancement of Science, the American Academy of Arts and Sciences, the American Philosophical Society and a Corresponding Member of the British Academy. He co-directs the National Transfer Accounts project. Other research interests include probabilistic forecasting and evolutionary theories of aging.

**George W. Leeson** is Co-Director of the Oxford Institute of Population Ageing at the University of Oxford and a senior research fellow in Demography at the University of Oxford. He is also Senior Research Fellow at Kellogg College, Oxford, as well as being a member of the Oxford Martin School. Dr Leeson's main research interests are in the socioeconomic-demographic aspects of ageing populations, covering both demographic modelling of population development and the analysis of national and international data sets. Dr Leeson is responsible for the Global Ageing Survey carried out in three waves in more than 20 countries in Europe, North and South America and Asia, and including approximately 45 000 people aged 40–79 years. His other research includes the inequalities of global ageing, and the demography of Europe and Latin America. Dr Leeson is currently in receipt of a British Academy International Partnership and Mobility Award working with colleagues at the University of Guanajuato-Leon in Mexico in social demography, and as a demographic expert he is a member of the European Commission's team to develop a strategy for DG SANCO's policy and legislative framework to deliver on EU food safety and nutrition to 2050.

**Ewa Leś** is a professor of Political Science and Social Welfare at Warsaw University in Poland. She is also the founder and chair of the Research Center on Non-Profit Organizations at the Polish Academy of Sciences, as well as chair of the Centre for Development of Civil Society at the Institute of Social Policy at Warsaw University. Ewa has masters and PhD degrees in Political Science and Social Policy from Warsaw University. She has worked as project leader on several national and international research projects, including principal local associate for Poland under the Johns Hopkins Comparative Nonprofit Sector Project. Most recently she has completed a large project for the European Union, carrying out Poland's first comprehensive survey of the social economy sector. Her most recent books include *The Voluntary Sector in Post-Communist East-Central Europe*, *Voluntary Organizations: A Comparative Study* and *From Philanthropy to Subsidiarity*. She edited a book called *Pictures of Social Economy* (Ministry of Labour and Social Policy, Warsaw, 2008) and co-edited, with Stefania Bernini, *Family Transformations in Poland and Italy and their Implications for Family Policy* (Warsaw University Press, 2010).

**Zhenyu Li** joined the Center for Retirement Research (CRR) at Boston College in October 2011. She earned her BA degree in Mathematics from the University of Science and Technology of China and received her PhD in Mathematics from Indiana University–Bloomington. Since joining the CRR, Zhenyu has applied her mathematical modelling skills to constructing actuarial models of public sector pension plans and stochastic dynamic programming models of optimal household consumption and portfolio allocation.

**Peter Lloyd-Sherlock** is Professor of Social Policy and International Development at the School of International Development, University of East Anglia, UK. His main research interest is policy for older people in low- and middle-income countries, including pensions, health and long-term care. Recent publications include *Population Ageing and International Development: From Generalisation to Evidence* (Policy Press, Bristol, 2010).

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**Mariano Sánchez**, Professor of Sociology at the University of Granada in Spain and Visiting Scholar in the Department of Agricultural Economics, Sociology and Education at the Pennsylvania State University (2012–13), has been Technical Coordinator of the Spanish Social Network of Experiences with Intergenerational Relations in the period 2005–12, former co-editor of the *Journal of Intergenerational Relationships*, and member of the Management Committee of the International Consortium for Intergenerational Programmes. He has co-authored chapters on intergenerational relationships in two recent White Papers on active ageing published in Spain. Professor Sánchez co-directs the online course Qualification of Intergenerational Work Professionals.

**Chiara Saraceno** was Professor of Sociology at the University of Turin until 2006, when she was appointed Research Professor at the Wissenschaftszentrum Berlin für Sozialforschung. Retired, she now lives in Turin, where she is honorary fellow at the Collegio Carlo Alberto. Her research topics concern comparative family, gender and intergenerational arrangements, comparative welfare regimes, social inequalities and poverty. Among her recent publications are ‘Towards an integrated approach for the analysis of gender equity in policies supporting paid work and care responsibilities’ (with W. Keck), *Demographic Research*, **25** (11), 2011; ‘Social inequalities in facing old-age dependency: a bi-generational perspective’, *Journal of European Social Policy*, **20** (1), 2010; ‘Can we identify intergenerational policy regimes in Europe?’ (with W. Keck),

*European Societies*, 12 (5), 2010; and, as editor, *Families, Ageing and Social Policies* (Edward Elgar, 2008).

**Kimberly Spencer-Suarez** is a graduate student at Columbia University pursuing research at the intersection of social work practice and administration, gerontology and socio-legal justice. Before commencing doctoral studies, she acquired practice experience in community organizations serving disadvantaged populations as well as in community-based and inpatient hospice care. A California native, Ms Spencer-Suarez earned her BA in History (2008) and MSW (2012) from the University of California, Los Angeles.

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**Fernando M. Torres-Gil**'s multifaceted career spans the academic, professional and policy arenas. He is a professor of Social Welfare and Public Policy at UCLA, an adjunct professor of Gerontology at USC, and director of the UCLA Center for Policy Research on Aging. He has served as Associate Dean and Acting Dean at the UCLA School of Public Affairs, and most recently Chair of the Social Welfare Department. He has written six books and over 100 publications, including *The New Aging: Politics and Change in America* (Auburn House, 1992) and *Lessons from Three Nations, Volumes I and II* (Baywood Publishing, 2007). His academic contributions have earned him membership in the prestigious Academies of Public Administration, Gerontology and Social Insurance. His research spans important topics of health and long-term care, disability, entitlement reform and the politics of aging. In 2010 he received his third presidential appointment (with Senate confirmation) when President Barack Obama appointed him Vice Chair of the National Council on Disability, an independent federal agency that reports to the Congress and the White House on federal matters related to disability policy.

**Sarah Vickerstaff** is Professor of Work and Employment, University of Kent, UK. Her research focuses on paid work and the life course, especially at the beginning and end of working life. Recent publications include *Work, Health and Well-being: The Challenges of Managing Health at Work* (eds S. Vickerstaff, C. Phillipson and R. Wilkie, Policy Press, 2012) and *Encouraging Labour Market Activity among 60–64 Year Olds* (eds S. Vickerstaff, W. Lorretto, J. Billings, P. Brown, L. Mitton, T. Parkin and P. White, Department for Work and Pensions, Research Report No. 531, 2008).

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**Anthony Webb** is a research economist at the Center for Retirement Research at Boston College. He earned his doctorate in economics from the University of California, San Diego, in 2001. He holds a BA in industrial economics from the University of Nottingham, UK (1975) and an MA in economics from the University of Manchester, UK (1994). Before beginning his doctorate, Dr Webb was employed by the British government, providing policy advice on taxation of personal savings. His published work includes investigations of the impact of pension type on the age of retirement and a number of studies of retirement asset decumulation.

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SH – for my parents  
KAH – for Aaron