

Index

- advanced biofuels 85–109
 - algae and microorganisms 95, 97, 105
 - bio-oil upgrading in fast-pyrolysis 92, 95
 - capital costs 94
 - cellulosic biomass 2, 92, 95, 97, 99, 101
 - competitiveness with fossil fuels 6, 86
 - conversion processes 95, 104, 105
 - cost reductions, RD&D effects on 100–101, 105–6
 - current position and development 86–8, 89
 - demonstration activities, importance of funding for 97–8
 - developing countries 101, 106
 - diffusion 101–4
 - diffusion, ceiling projection 102
 - diffusion, potential barriers 102–3
 - economic and financial barriers 86–7, 103
 - efficiency improvements, need for 94
 - enzymes selection in hydrolysis 92
 - EU public funding for biofuels technologies 87, 88
 - European Biofuels Technology Platform 87, 101
 - experts participating in survey 90–91
 - fermentation 95
 - first generation technologies, comparison with 86, 104
 - Fischer-Tropsch process 95, 99
 - food crops, competition with 85, 102–3, 104
 - gasification process 92, 95, 97, 99
 - geographical areas most likely to reach commercial breakthrough 103, 106
 - and GHG emissions 85–6, 104
 - knowledge spillovers 103
 - methanol and ethanol synthesis 95–7
 - non-food biomass use 86
 - optimal RD&D budget allocation for 2010–30 94–5
 - as percentage of global road transport fuels 85
 - policy recommendations 104–6
 - private vehicle market 101, 106
 - RD&D and future costs 98–101
 - RD&D needs for second and third generation biofuels 92–8
 - refining processes 92–4, 95, 105
 - research survey 88–92
 - sustainability concerns 85, 102–3, 104
 - sustainability concerns, and certification systems 102–3
 - technological barriers 92–8
 - third generation production, difficulties with 86–7
 - see also* biomass power
- Agostini, A. 36
- agricultural development *see* land use
- Aleluia, Laura *ix–xxiv*
- algae and microorganisms, advanced biofuels 95, 97, 105
- Amirault, J. 113
- Anadon Diaz, Laura 66–84
- anaerobic digestion technical barriers, biomass power 47, 48
- Anderman, M. 112
- Anderson, D. 112
- Angelis-Dimakis, A. 35
- Apostolakis, G. 1
- Armand, M. 114
- Arvizu, D. 23, 28
- Axsen, J. 112
- Baddeley, M. 4
- Baker, E. 2, 10, 14, 24, 68, 71, 88, 101, 106, 116, 128–9, 133, 151

- Banja, M. 37
- battery technologies *see* electric vehicles
and battery technologies
- Bauen, A. 36, 38, 39
- Baxter, D. 36, 39
- Beach, P. 113
- Berndes, G. 85
- Beurskens, L. 37, 57
- biofuels, advanced *see* advanced biofuels
- biomass power 35–65
- agricultural development, need for improvement in 59
 - anaerobic digestion technical barriers 47, 48
 - barriers to diffusion of biomass technologies 58
 - biochemical conversion 45, 47–8, 49
 - biochemical conversion costs 55
 - bioenergy penetration in electricity generation, 2050 probability 56–7
 - Bioenergy Technology Roadmap of the SET-Plan development focus 39–42
 - carbon dioxide capture and storage (CCS) budget 49
 - ceiling to future share of electricity produced from bioenergy technologies 57–8
 - certification system suggestion 58–9 and climate change mitigation 35
 - commercial success by 2030, probability estimation and optimal budget allocation 48
 - competitiveness 36, 56
 - conversion technologies 38–9, 40–41, 43
 - cost reduction, need for 36, 37
 - current use of bioenergy 37–42
 - developing countries 37
 - development targets, differing 39–42
 - diffusion of bioenergy technologies 56–9
 - efficiency improvement and cost reduction 36
 - electricity costs 39
 - electricity generation processes and budget allocation 47–9
 - electricity supply contribution 37
 - EU public funding 38, 39, 51
 - EU states' National Renewable Energy Action Plan 37
 - European Bioenergy Industrial Initiative development focus 39
 - experts participating in survey 42–4
 - experts participating in survey, classes of expertise 44
 - feedstock choice and sustainability 59
 - feedstocks' cost 55
 - gasification and co-gasification technical barriers 45–7
 - geographical area with highest probability of commercial success 56
 - GHG life cycle emissions 59
 - land use and land cover changes 35–6
 - large scale deployment of bioenergy, potential effects of 52–4
 - mandatory sustainability criteria at the EU level, need for 36
 - Organic Rankine Cycle technical barriers 48
 - policy requirements 58–9
 - pyrolysis technical barriers 47
 - RD&D effectiveness on future electricity cost 49–56
 - RD&D funding 36, 39–42, 49
 - regional differences in use 37
 - resource scarcity 35–6
 - survey on technologies 42–5
 - sustainability considerations 36, 54, 58, 59
 - technical barriers 45–7, 48
 - technical development of bioenergy technologies and budget allocation 45–9
 - technology transfer dynamics 56
 - thermochemical conversion 45–7, 48, 49
 - thermochemical conversion costs 55
 - torrefaction technical barriers 48
 - woody biomass as most advanced feedstock 45
see also advanced biofuels
- Booker, J. 3, 4, 7, 67, 68, 71
- Bosetti, Valentina *ix-xxiv* 1–138
- Böttcher, H. 35
- Bunn, Matthew 66–84
- Burman, M. 68
- business as usual (BaU) funding
- electric vehicles and battery technologies 124
 - nuclear energy 73, 74–5, 76, 77, 78, 79

- Canis, B. 113
- carbon dioxide capture and storage (CSS)
 biomass power 49
 expert judgement elicitation protocols 2
- carbon intensity associated with battery
 production 132
- Catenacci, Michela *ix–xxiv*, 1–138
- cellulosic biomass, advanced biofuels 2,
 92, 95, 97, 99, 101
- certification system
 advance biofuels 102–3
 biomass power 58–9
- Chan, G. 2, 14, 68
- Christensen, J. 116
- Chum, H. 35, 39, 55, 61, 86, 87, 101, 105
- Clarke, L. 66
- Clemen, R. 3, 67, 68, 71
- Clifford, K. 135
- climate change mitigation, and biomass
 power 35
- Cluzel, C. 113, 114, 116, 127, 133
- Cochran, T. 81
- commercial success probability *see*
 geographical areas with highest
 probability of commercial success
- competitiveness
 biomass power 36, 56
 electric vehicles and battery
 technologies 124
 with fossil fuel technology 6, 86
 solar technologies 25, 27, 30
see also cost reduction; economic
 factors
- conversion processes
 advanced biofuels 95, 104, 105
 biomass power 38–9, 40–41, 43
- Cooke, R. 1, 67, 116
- cost reduction
 advanced biofuels 100–101, 105–6
 biomass power 36, 37
 electric vehicles and battery
 technologies 113–14
 solar technologies 12–13, 19
see also competitiveness; economic
 factors
- Crystalline-silicon PV improvement
 costs, solar technologies 19–21
- Curtright, A. 2, 14, 24, 68, 71, 116
- Dale, V. 85
- Dalkey, N. 68
- Denholm, P. 13
- deployment challenges, electric vehicles
 112
- developing countries
 biomass power 37
 electric vehicles and battery
 technologies 130–31
 solar technologies 26, 27
- development challenges, nuclear energy
 66–7, 75–6, 81–2
- diffusion concerns
 advanced biofuels 101–4
 biomass power 56–9
 electric vehicles and battery
 technologies 129–32
 solar technologies 25–8
- Dornburg, V. 35
- Douglas, C. 113, 114, 116, 127, 133
- Du, Y. 73
- Duvall, M. 112
- economic factors
 advanced biofuels 86–7, 103
 biomass power 45–9
 nuclear energy 75–6
see also competitiveness; cost
 reduction; RD&D funding
- Edenhofer, O. 66
- Edwards, R. 87
- electric vehicles and battery technologies
 110–38
 alternative fungible materials,
 flexibility in use of 113
 battery charging points 130
 battery development and secrecy 111
 battery recycling, need for
 improvement in 125, 132
 BEV vs. PHEV battery costs 112–13,
 114–16
 business as usual (BaU) funding 124
 calendar life, need for improvement in
 125
 carbon intensity associated with
 battery production 132
 cost reduction strategies 113
 cost-competitiveness issues 124
 current technologies 111–14
 cycle life, need for improvement in
 125
 deployment challenges 112

- developing countries 130–31
- diffusion ceiling 131
- diffusion of electric vehicles and non-technical barriers 129–32
- driving behavior, difficulties in changing 130
- EU Climate and Energy Package and GHG emissions 111
- EU investment 114
- experts' cost estimates, variations in 2, 124–8
- experts participating in study 116–18
- geographical areas with highest probability of being first to reach commercial breakthrough 130
- GHG emissions and transport sector 110
- high energy density needs 114–16
- infrastructure, lack of adequate 130
- Lead acid (Pb-acid) batteries 114
- 'learning-by-searching' and 'learning-by-doing', effects of 121–2
- Lithium Metal Polymer (LMP) batteries 118, 120–21, 122
- Lithium Redox Organic technology 118
- lithium-air (Li-air) batteries 116, 118, 120, 122
- lithium-ion (Li-ion) batteries 113, 114–16, 118–20, 121, 122, 123, 124, 128–9
- lithium-sulphur (Li-sulphur) batteries 116, 118, 120, 121, 122
- mining and metals extraction effects 132
- molten salt (Zebra) batteries 114, 118, 120–21, 122, 123
- Nickel Metal Hydride (Ni-MH) batteries 114, 118, 120, 121
- Nickel-Cadmium (Ni-Cd) batteries 114
- optimal allocation of public budget 118
- penetration rate in private vehicle market 130
- percentile of battery costs in 2030, assessment of 122–3
- projection of battery costs 112–13, 122–3
- public investments for RD&D 114, 118, 127
- RD&D and future costs of BEVs and PHEVs 122–9
- RD&D investments and cost reduction 113–14
- RD&D and need for electric vehicles 118–22
- research survey 114–18
- safety standards, guaranteeing maximum 116
- safety standards, need for improvement 130
- stabilization of average global temperature increase, IEA goals 111–12
- stock sales or market share of EVs announced by different countries 112
- supercapacitors 118
- technology transfer dynamics 132
- thermal management, need for improvement in 125
- thermal runways as potential hazard 116
- Zebra batteries 114, 118, 120–21, 122, 123
- Zn-air batteries 118, 121, 122
- electricity
 - generation, bioenergy penetration in 56–8
 - grid, upgrade and integration, solar technologies 13, 26
 - share, probability of, solar technologies 27–8
 - supply contribution, biomass power 37
- electricity, cost estimation
 - biomass power 39, 49–56
 - expert judgement elicitation protocols 6
 - solar technologies 22–4, 27, 150–52
- enzymes selection in hydrolysis, advanced biofuels 92
- EU
 - advanced biofuels public funding 87, 88
 - biomass power cost competitiveness 56
 - biomass power public funding 38, 39, 51
 - biomass power, states' National Renewable Energy Action Plan 37

- Climate and Energy Package and GHG emissions 111
- electric vehicles investment 114
- European Bioenergy Industrial Initiative development focus 39
- European Biofuels Technology Platform 87, 101
- solar technologies and cost-competitiveness 25, 27, 30
- expert judgement elicitation protocols 1–11
 - battery technology for electric drive vehicles 2
 - carbon capture and storage technologies 2
 - cellulosic biofuels 2
 - clean energy technologies 2
 - cognitive and motivational biases 3, 6–9, 25
 - competitiveness with traditional fossil fuel technologies, assessment of 6
 - electricity cost estimation 6
 - face-to-face interviews, benefits of 4–5
 - group-think bias avoidance and online questionnaire 8–9
 - interviews with double question on costs 4–7
 - overview 2
 - probability estimate for 2030
 - technology costs 6–7
 - protocol designs 3–4
 - self-assessment of expertise 5–6
 - techniques 1
 - web conferences 5
 - web questionnaire and workshops on future of nuclear energy 7–10
 - web questionnaire and workshops on future of nuclear energy, graphic displays 9
- Fargione, J. 36
- Farrell, A. 36, 86
- Fiorese, Giulia 1–65, 85–138
- Fischer-Tropsch process, advanced biofuels 95, 99
- food crops, advanced biofuels
 - competition with 85, 102–3, 104
 - see also* land use
- Fritsche, U. 36
- funding *see* RD&D funding
 - gasification process
 - advanced biofuels 92, 95, 97, 99
 - biomass power 45–7
 - Gelfand, I. 36
 - geographical areas with highest probability of commercial success
 - advanced biofuels 103, 106
 - biomass power 56
 - electric vehicles and battery technologies 130
 - solar technologies 25
 - GHG emissions
 - advanced biofuels 85–6, 104
 - biomass power 59
 - electric vehicles and battery technologies 110, 111
 - Goldston, R. 66
 - Goossens, L. 1, 116
 - Gopal, A. 36
 - group-think bias avoidance and online questionnaire 8–9
 - Grubb, M. 30
 - Grübler, A. 67
 - Henrion, M. 1, 3, 67, 71, 88
 - Heywood, J. 112, 113, 127
 - Hill, J. 86
 - Hogarth, R. 1, 88
 - Hultman, E. 73
 - infrastructure, lack of adequate for electric vehicles 130
 - installation costs, solar technologies 12–13
 - investment risk premiums, nuclear energy 76
 - IPCC Special Report on Renewable Energy Sources* 23, 28, 87, 101, 105–6
 - Jäger-Waldau, A. 13
 - Kahneman, D. 3
 - Kalhammer, F. 113
 - Keeney, R. 3, 67, 68, 71
 - Keisler, J. 2, 14, 68, 71, 88, 101, 106
 - Keith, D. 1, 67
 - knowledge spillovers *see* technology transfer
 - Koomey, J. 73
 - Kromer, M. 112, 113, 127

- Lal, R. 35
- land use
- biomass power and agricultural development, need for improvement in 59
 - biomass power and land cover changes 35–6
 - food crops, advanced biofuels competition with 85, 102–3, 104
 - solar technologies and geographical constraints 27
 - see also* mining and metals extraction
- Lead acid (Pb-acid) batteries, electric vehicles 114
- learning rate
- electric vehicles and battery technologies 121–2
 - nuclear energy 77–8
 - solar technologies 24–5
 - see also* technology transfer dynamics
- Lee, Audrey 66–84
- light-water reactors *see under* nuclear energy
- lithium batteries *see under* electric vehicles and battery technologies
- lock-in effect, solar technologies 26
- McKendry, P. 35, 38
- Malin, M. 66
- Margolis, R. 13
- methanol and ethanol synthesis, advanced biofuels 95–7
- Meyer, M. 3, 4, 7, 67, 68, 71
- mining and metals extraction
- electric vehicles and battery technologies 132
 - solar technology and rare metals' availability 27
 - see also* land use
- molten salt batteries (Zebra), electric vehicles 114, 118, 120–21, 122, 123
- Morgan, G. 1, 3, 67, 71, 88
- Nemet, G. 13
- Newbery, D. 13
- nickel batteries *see under* electric vehicles and battery technologies
- Nogueira, L. 106
- non-food biomass use, advanced biofuels 86
- nuclear energy 66–84
- business as usual (BaU) funding scenario 73, 74–5, 76, 77, 78, 79
 - capital costs 72–5
 - capital risks 78
 - development challenges 66–7, 75–6, 81–2
 - economic choices and interest rates 75–6
 - experts participating in study 68–71
 - fuel cycle technologies and fuel materials, RD&D investment into 80
 - Gen. III/III+ class, light-water reactors (LWRs) 71–2, 73–4, 75, 76, 77
 - Gen. IV system 74–5, 76, 77, 78, 81
 - growth rate, recent 66
 - investment risk premiums 76
 - life-cycle costs 78
 - projections for 2030 of costs and performance 71, 72–6, 77
 - RD&D allocations, recommended 80–81
 - RD&D government spending projections 71, 73, 76
 - RD&D recommendations and impact on costs and non-cost factors 76–9
 - RD&D recommendations and impact on costs and non-cost factors, disruptive innovation effects 78
 - RD&D recommendations and impact on costs and non-cost factors, industry experts versus experts in public institutions 76–7
 - RD&D recommendations and impact on costs and non-cost factors, learning-by-researching curve 77–8
 - research methods 67–72
 - research methods, individual elicitations followed by group workshops 68
 - SMRs (small modular reactors) 71–2, 75, 76, 77
 - sodium-cooled fast reactors (SFR) and increased RD&D 80–81
 - Very High Temperature Reactor (VHTR) and increased RD&D 80, 81
 - waste management considerations 81

- web questionnaire and workshops on future of 7–10
- O'Hagan, A. 3, 5, 7, 67, 71
- optimal budget allocation
 - advanced biofuels 94–5
 - electric vehicles and battery technologies 118
 - solar technologies 19–21
- Organic PV improvement costs, solar technologies 21, 22
- Parabolic Trough systems, solar technologies 13
- Parsons, J. 73
- Patiño-Echeverri, D. 112
- Phillips, L. 3, 71
- policy recommendations
 - advanced biofuels 104–6
 - biomass power 58–9
 - solar technologies 29–30
- Poppe, M. 106
- Price, H. 13, 152
- production costs *see* competitiveness; cost reduction
- public awareness, need for, solar technologies 26
- public funding
 - advanced biofuels 87, 88
 - biomass power 38, 39, 51
 - electric vehicles and battery technologies 114, 118, 127
- pyrolysis
 - advanced biofuels 92, 95
 - biomass power 47
- Quigley, J. 3, 67, 71
- Rathmann, R. 85
- RD&D funding
 - advanced biofuels 92–101
 - biomass power 36, 39–42, 49, 49–56
 - electric vehicles and battery technologies 113–14, 118–29
 - nuclear energy 71, 72–81
 - solar technologies 19–25
 - technology costs *xv, xix–xxii*
- recycling
 - electric vehicle batteries 125, 132
 - solar technologies and toxic substances 27
- see also* waste management
- refining processes, advanced biofuels 92–4, 95, 105
- Reilly, T. 3, 67, 68, 71
- resource scarcity, biomass power 35–6
- Roman, H. 68
- Romero, M. 152
- safety standards, electric vehicles and battery technologies 116, 130
- Searchinger, T. 36, 86
- self-assessment of expertise 5–6
- Shaheen, S. 13
- Shropshire, D. 74
- Sims, R. 86
- SMRs (small modular reactors), nuclear energy 71–2, 75, 76, 77
- sodium-cooled fast reactors (SFR), nuclear energy 80–81
- solar technologies (PV and CSP), future prospect of 12–34
 - Concentrating PV improvement costs 21
 - cost reductions and support schemes 12–13, 19
 - Crystalline-silicon PV improvement costs 19–21
 - demonstration funding 21, 22, 30
 - developing countries 26, 27
 - diffusion of 25–8
 - electricity costs, 2030 estimation 22–4, 27, 150–52
 - electricity grid upgrade and integration 13
 - European leadership and cost-competitiveness 25, 27, 30
 - expert coverage and specialization in research 16–18
 - future costs under different RD&D scenarios 19–25
 - future costs under different RD&D scenarios, assumptions that might affect costs 22
 - geographical area with highest possibility of commercial success 25
 - government fiscal support 13, 21, 22
 - installation costs 12–13
 - land availability and geographical constraints 27

- learning rate estimation 24–5
- maximum share of global electricity, probability of 27–8
- non-technical barriers and diffusion of solar technologies 25–8
- optimal distribution of current RD&D budget 19–21
- Organic PV improvement costs 21, 22
- Parabolic Trough systems 13
- past capital investments in fossil power as non-technical barrier (lock-in effect) 26
- policy recommendations 29–30
- power pricing rules for feeding into grid 26
- public awareness, need for 26
- questionnaire 139–49
- rare metals' availability as non-technical barrier 27
- research data 14–16
- storage systems, need for improved 27
- supply intermittancy problems 26–7
- technical barriers to development of solar technologies 19
- Thin-film PV improvement costs 21
- Third Generation PV improvement costs 21, 22
- toxic substances, recycling of 27
- uncertainty, effects of RD&D on 24
- Sorda, G. 85
- storage systems, solar technologies 27
- supercapacitors, electric vehicles and battery technologies 118
- sustainability concerns
 - advanced biofuels 85, 102–3, 104
 - biomass power 36, 54, 58, 59
- Tarascon, J. 114
- technical barriers
 - advanced biofuels 92–8
 - biomass power 45–7, 47, 48
 - solar technologies 19
- technology costs
 - future costs of power technologies, coefficient of variation *xvii–xix*
 - investment risks *xix–xxii*
 - RD&D spending effects *xv, xix–xxii*
 - technology transfer effects *xxii*
- technology transfer dynamics *xxii*
 - biomass power 56
 - electric vehicles and battery technologies 132
 - knowledge spillovers, advanced biofuels 103
 - see also* learning rate
- thermal management, electric vehicles and battery technologies 125
- thermal runways as potential hazard, electric vehicles 116
- thermochemical conversion, biomass power 45–7, 48, 49, 55
- Thin-film PV improvement costs, solar technologies 21
- third generation cost concerns
 - advanced biofuels 86–7
 - solar technologies 21, 22
- Tilman, D. 35, 85
- Tollefson, J. 114
- torrefaction technical barriers, biomass power 48
- Trieb, F. 31
- Tversky, A. 3
- vehicles, electric *see* electric vehicles and battery technologies
- Verdolini, Elena *ix–xxiv*, 1–65, 85–138
- Very High Temperature Reactor (VHTR), nuclear energy 80, 81
- Von Winterfeldt, D. 3, 67, 68, 71
- Walls, L. 3, 67, 71
- waste management
 - nuclear energy 81
 - see also* recycling
- web conferences 5
- web questionnaires, nuclear energy 7–10
- Wiesenthal, T. 114
- Wietschel, M. 31
- Wise, M. 85
- Wood, T. 135
- Zebra (molten salt) batteries, electric vehicles 114, 118, 120–21, 122, 123
- Zickfeld, K. 71
- Zn-air batteries, electric vehicles 118, 121, 122